

This document is classified as VIVACE Public

CURRENT AERO-INDUSTRY BUSINESS MODELS

Executive Summary

From a broad perspective the aerospace manufacturing and service value chain covers airlines delivering value to the passenger through the provision of seats, through the airframer OEM, engine OEM and supply chains that cover both the provision of OE and the aftermarket spare parts and services. The aim of this report is to highlight and discuss some of the issues that exist within this value chain. In attempting this, the business model operated within each tier of the value chain is modelled and discussed, with specific reference made to how this may exert influence performance of the Aero-engine manufacturer.